

Stabilization can be achieved by controlling the CAD, and not by IMF recipe:

Key Takeaways:

The higher the CAD is, the higher the PKR value will be, and vice versa.

A Ten-rupee devaluation results in a 2% increase in inflation.

The real PKR current value of 233 shall keep low inflation, low interest rate, and more fiscal

Likely scenarios depict the real worth of PKR, focusing on impact of CAD, imports, exports, and remittances.

Assumptions aligned with the article "PAKISTAN INSIGHT: Rupee to Drop to 350 without Import Control" reported by [AUGAF research media](#).

(USD in Millions)							
	FY24	FY25					
External Sector	Actual	Bloomberg (Reported by AUGAF)	Scenario 1	Scenario 2	Scenario 3	Scenario 4	Scenario 5
CAD (USD in Million)	(681)	14,060*	(681)	3,800	7,600	11,400	15,200
CAD (% of GDP)	(0.18)	3.70	(0.18)	(1.00)	(2.00)	(3.00)	(4.00)
Export (USD in Million)	38,896	49,020*	40,510	40,510	40,510	40,510	40,510
Export (% of GDP)	10.37	12.90*	10.66	10.66	10.66	10.66	10.66
Import (USD in Million)	63,286	87,400*	68,190	68,190	68,190	68,190	68,190
Import (% of GDP)	16.88	23.00	17.94	17.94	17.94	17.94	17.94
Remittances (USD in Million)	30,250	30,020*	30,278	30,278	30,278	30,278	30,278
Remittances (% of GDP)	8.07	7.90*	7.97	7.97	7.97	7.97	7.97
PKR/USD	243	350	266	283	309	339	376
*Estimated Figure							
**GDP has been taken from IMF est. USD 380 billion for FY25, and USD 375 billion for FY24.							

